



**CALIFORNIA MORTGAGE BANKERS ASSOCIATION  
MEMBERSHIP APPLICATION  
Commercial Member Company  
(Fiscal Year Nov 1, 2017 – Oct 31, 2018)**

The dues schedule for fiscal year 2017-2018 for commercial member companies is shown below. Dues are based on your **California Originations or California Servicing Portfolio** as of December 31, 2017.

**COMMERCIAL MEMBER COMPANY (Regular Member)**

(NOTE: Based Upon the Higher of (1) Total Dollar Volume of Loans/Investments placed in California in the prior two calendar years, or (2) Total Dollar Volume of California Loans Serviced.

**Annual Dues**

Under \$250 Million.....	\$1,200
\$250 - 500 Million.....	\$1,800
500 - 1 Billion.....	\$3,000
1 Billion - 2 Billion.....	\$4,200
Over 2 Billion.....	\$5,400

1. From the schedule above, our dues are ..... \$ \_\_\_\_\_
2. Processing Fee (One Time Only)..... \$ 100.00
3. Voluntary CAMPAC contribution<sup>(1)</sup>..... \$ \_\_\_\_\_  
(25% of dues recommended)

**TOTAL \$** \_\_\_\_\_

Make Checks payable to California MBA or complete the Credit Card information below:

VISA       MasterCard       American Express

Credit Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Please provide the cardholder name and address as it appears on the account:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

**PLEASE PROVIDE THE FOLLOWING INFORMATION WHICH, WHEN COMBINED WITH OTHER CALIFORNIA MBA MEMBERS, IS USED TO SHOW WHO WE REPRESENT AT GOVERNMENTAL HEARINGS AND IN NEWS RELEASES. YOUR INDIVIDUAL NUMBERS WILL BE KEPT CONFIDENTIAL.**

Total Employees \_\_\_\_\_

Total Number of Offices \_\_\_\_\_

**Total California Servicing Portfolio as of Dec. 31, 2017:**

**Total California Origination Volume (Fundings and Brokered Loans) for Calendar Year 2017:**

Commercial \$ \_\_\_\_\_

Commercial \$ \_\_\_\_\_

Member Firm: \_\_\_\_\_

Key Company Contact: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

(1) CAMPAC is the California Mortgage Bankers Association's state political action committee and is dedicated to the survival of the California mortgage finance industry and improvement of its California regulatory environment. Currently, the maximum corporate or individual contribution to CAMPAC is \$7,000. CAMPAC contributions are a nondeductible business expense for income tax purposes. THIS IS NOT A CHARITABLE CONTRIBUTION.

(2) The Omnibus Reconciliation Act of 1993 prohibits you from deducting for federal income tax purposes beginning January 1, 1994, the portion of your membership dues which are allocable to the lobbying and political activities of California MBA. California MBA reasonably estimates that 26% of your membership dues are allocable to these expenditures for CMBA's fiscal year 2017-2018. Accordingly, California MBA estimates that 74% of your membership dues are deductible as a business expense, regardless of when the dues were actually paid. You may wish to seek further advice on this law from your attorney or tax advisor.