



**CALIFORNIA MORTGAGE BANKERS ASSOCIATION
MEMBERSHIP APPLICATION
Residential Member Company**
(Membership Year Nov 1, 2016 – Oct 31, 2017)

Residential Lenders/Serviceicers
Membership is corporate.

**Join Now and Extend Your Membership to
10/31/18 at No Additional Cost.**

Parent companies, subsidiaries, sister companies or divisions operating under a different entity name must maintain their own membership. The dues schedule for fiscal year 2016-2017 is shown below for companies who originate and/or service loans.

NOTE: Dues are based on the ***GREATER*** of your California Servicing Portfolio or your 2016 Origination Volume for California which should include both funded and brokered loans.

Annual Dues

| | | | |
|-------------------------|---------|------------------------------|---------|
| 0 – 5 Million | \$ 500 | 250 – 500 Million..... | \$3,500 |
| 5 – 10 Million | \$ 750 | 500 Million – 1 Billion..... | \$4,500 |
| 10 - 25 Million | \$1,000 | 1 Billion – 5 Billion..... | \$6,500 |
| 25 – 100 Million | \$1,500 | 5 Billion – 15 Billion..... | \$8,500 |
| 100 – 250 Million | \$2,500 | 15 Billion | \$9,500 |

From the schedule above, our dues are \$ _____
 Processing Fee (One Time Only) \$ 100.00
TOTAL \$ _____

Make Checks payable to California MBA and mail to 520 Capitol Mall, Ste 440, Sacramento, CA 95814

OR complete the Credit Card information below and email to carol@cmba.com:

VISA MasterCard American Express

Credit Card Number: _____ Exp. Date: _____

Cardholder Name: _____ Cardholder Signature _____

The following information which, when combined with other California MBA members, is used to show who we represent at governmental hearings and in news releases. Your numbers are kept confidential.

Total Employees _____

Total Number of Offices _____

**Total California Servicing Portfolio
as of Dec. 31, 2016:**

**Total California Origination Volume
(Funded and Brokered Loans) for
Calendar Year 2016:**

**Are you a member of the Mortgage
Bankers Association? Yes No**

Residential \$ _____

Residential \$ _____

Company Name: _____

Headquarter Address: _____

City: _____ State: _____ Zip: _____

Main Phone: _____ Website: _____

Key Contact Name: _____ Title: _____

Key Contact address if different from above – if remote provide nearest major City/State/Zip only:

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Mobile: _____ Email: _____

The Omnibus Reconciliation Act of 1993 prohibits you from deducting for federal income tax purposes beginning January 1, 1994, the portion of your membership dues which are allocable to the lobbying and political activities of California MBA. California MBA reasonably estimates that 30% of your membership dues are allocable to these expenditures for California MBA's fiscal year 2016-2017. Accordingly, California MBA estimates that 70% of your membership dues are deductible as a business expense, regardless of when the dues were actually paid. You may wish to seek further advice on this law from your attorney or tax advisor.



Residential Banker Membership Application

Provide the contact information for the following individuals. If remote worker provide only nearest major city/state/zip.

Chief Executive Officer / President

Include in Membership Directory? Y N

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Mobile: _____ Email: _____

Chief Financial Officer

Include in Membership Directory? Y N

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Mobile: _____ Email: _____

Chief Marketing Officer

Include in Membership Directory? Y N

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Mobile: _____ Email: _____

Secondary Market

Include in Membership Directory? Y N

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Mobile: _____ Email: _____

Compliance

Include in Membership Directory? Y N

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Mobile: _____ Email: _____

Servicing

Include in Membership Directory? Y N

Name: _____ Title: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Mobile: _____ Email: _____